

Local Government Pensions

Annual Schedule of Events

Date (each year)	Event
31 st January	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years threshold.
31 st March	Tax return for Quarter 4
1 st April	Employee Contribution band review/ implementation.
1 st April	Employer contribution implementation.
1 st April	Revaluation of CARE benefits.
1 st Monday in April after 6 th April	Pensions Increase – Annual Inflation increase.
31 st May	Closing of Accounts
30 th June	Tax return for Quarter 1
30 th June	Target date for the issue of annual updates to Deferred members.
31 st August	Issue of Annual Statements deadline.
30 th September	Tax return for Quarter 2
30 th September	Employee Contribution Band review
30 th September	Accounts mid-year review.
31 st December	Tax return for Quarter 3